

Professional Fiduciaries Bureau Education Subcommittee Meeting

**Wednesday, October 29, 2014
10:30a.m. – 1:00p.m. or conclusion**

Meeting Location:

Myers Urbatsch, P.C.
625 Market St., 4th Floor
San Francisco, CA 94105

Subcommittee Members Present

Barbara de Vries, Subcommittee Chair
Kevin Urbatsch, Subcommittee Vice Chair
Prescott Cole

- 1) Call to Order - Barbara de Vries, Subcommittee Chair
- 2) Introductions / Roll Call - Julia Ansel, Bureau Chief
- 3) Approval of the Education Subcommittee meeting minutes from May 29, 2014
- 4) Combined Subcommittee Proposal – Discuss and consider
- 5) Educational Requirements - Discuss the problem, purpose, necessity, and benefit of proposed changes to educational requirements and what effect it may have on licensees and consumers
- 6) Future Agenda Items
- 7) Future Meeting Dates
- 8) Public Comment on Items Not on the Agenda (See “**Notes**” below)
- 9) Adjournment

Please Note: Government Code Section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration. The public can participate in the discussion of any item on this agenda. If the committee does not offer public comment before going on to the next agenda item, the public may request the floor at the start of the next agenda item to comment on a prior agenda item.

Note: The Professional Fiduciaries Bureau Advisory Committee may not discuss or take action on any matter raised that is not included in this agenda. The Committee may, however, decide to place the matter on the agenda of a future meeting.

Notice: The meeting is accessible to persons with disabilities. A person who needs accommodations or modifications in order to participate in the meeting should make a request no later than five working days before the meeting to the Bureau by contacting Angela Bigelow at (916) 574-7341, angela.bigelow@dca.ca.gov or by sending a written request to the Professional Fiduciaries Bureau, 1625 North Market Blvd., Ste. S-209, Sacramento, California 95834. Requests for further information should be directed to Ms. Bigelow at the same address and telephone number.